



Wills at Work Program

NC Planning wants to offer your employees our comprehensive wills and estate planning services at a discount by hosting our Wills at Work program. The Wills at Work program allows employees to put a plan in place and obtain the peace of mind knowing that everything is taken care of for them and their families if something were to happen. Our program provides this planning benefit through an efficient and easy process at a reduced cost of the normal fees. We handle the details and there is no commitment from you or your employees unless they choose to engage with our firm.

What We Offer:

- **Free On-Site Consultations**
With an expert attorney
- **Peace Of Mind**
For employees through a no-cost benefit provided by their employer
- **Accomplished Planning**
With little to no disruption or time away from work.
- **Significant Discount**
Due to the efficiency in our process
- **No Commitment & Effortless Planning**
We handle everything and participation is not required

Our Process:

Step 1: NC Planning provides a complimentary catered Lunch & Learn for your employees while we explain the basics of estate planning and our process.

Step 2: After we have scheduled a time to come on-site with the employer, the employees who are interested then have the option to sign up for back to back 30 minute consultations at the office.

Step 3: From there, we will work with each person who desires to accomplish their planning to put their legal plan in good form and ready for implementation.

Step 4: Schedule an on-site signing day for employees and spouses to sign and implement their plan or schedule other signing meetings if desired by employer or employees.